

JPMorgan's New Luxembourg Corporate Administration Services



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A 'one stop shop' service

As the market leader in providing trust, analytical and administrative services to the securitization and conventional debt markets, JPMorgan is pleased to announce the establishment of its Corporate Administration Services in Luxembourg. This follows the success of its existing Irish operation.

As centres for securitizations, and domiciles of choice for structured finance transactions, both Luxembourg and Ireland continue to extend and develop. In recognition and response to these new developments and challenges, JPMorgan's new service will enable clients to efficiently set up special purpose vehicles for securitization and structured finance transactions such as Conduits, CDOs, ABS, Loan Participation Notes and Repackagings.

As part of the new 'one stop' service, JPMorgan now offers the market:

- Provision of accounting services including liaison with auditors and arranging for the proper filing of financial statements
- Company secretarial services, including maintenance of statutory books and records; preparation and maintenance of minute books and facilitation of board meetings
- Provision of Account Bank services
- All administrative services required for individual transactions (e.g. filing of tax returns, general correspondence with companies office, auditors, directors and other transaction parties).

These services have been specifically designed to complement the work of your Luxembourg Counsel in the creation of your transaction and their role as notary.

Contact us to find out more

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JPMorgan Chase & Co. ("JPMorgan") has entered into an agreement with The Bank of New York Company, Inc. ("BNY") pursuant to which JPMorgan intends to exchange select portions of its corporate trust business, including municipal, corporate and structured finance trusteeships and agency appointments, for BNY's consumer, small-business and middle-market banking businesses. This transaction has been approved by both companies' boards of directors and is subject to regulatory approvals. It is expected to close in the late third quarter or fourth quarter of 2006.